

Potential Investor Returns:

P/E		Company Value							
Stage 1	Value	Months	0	12	24	36	\$1,250,000	16.7%	
	200.0%		\$13,722,238	\$41,166,714	\$123,500,143	\$370,500,428	9.1%	\$2,287,497	
	150.0%		\$23,712,027	\$59,280,068	\$148,200,171	\$370,500,428	5.3%	\$3,952,795	
	100.0%		\$46,312,553	\$92,625,107	\$185,250,214	\$370,500,428	2.7%	\$7,720,303	
Stage 2	Value	Months	10	12	24	36	\$5,000,000	16.7%	
	150.0%		\$50,882,928	\$59,280,068	\$148,200,171	\$370,500,428	9.8%	\$8,482,184	
	125.0%		\$63,931,494	\$73,185,270	\$164,666,857	\$370,500,428	7.8%	\$10,657,380	
	100.0%		\$82,517,682	\$92,625,107	\$185,250,214	\$370,500,428	6.1%	\$13,755,698	

Sales * 4		Company Value							
Stage 1	Value	Months	0	12	24	36	\$1,250,000	16.7%	
	200.0%		\$9,644,738	\$28,934,215	\$86,802,644	\$260,407,931	13.0%	\$1,607,778	
	150.0%		\$16,666,108	\$41,665,269	\$104,163,173	\$260,407,931	7.5%	\$2,778,240	
	100.0%		\$32,550,991	\$65,101,983	\$130,203,966	\$260,407,931	3.8%	\$5,426,250	
Stage 2	Value	Months	10	12	24	36	\$5,000,000	16.7%	
	150.0%		\$35,763,300	\$41,665,269	\$104,163,173	\$260,407,931	14.0%	\$5,961,742	
	125.0%		\$44,934,545	\$51,438,604	\$115,736,858	\$260,407,931	11.1%	\$7,490,589	
	100.0%		\$57,997,933	\$65,101,983	\$130,203,966	\$260,407,931	8.6%	\$9,668,255	

EBIT		Company Value							
Stage 1	Value	Months	0	12	24	36	\$1,250,000	16.7%	
	200.0%		\$8,525,798	\$25,577,394	\$76,732,181	\$230,196,544	14.7%	\$1,421,251	
	150.0%		\$14,732,579	\$36,831,447	\$92,078,618	\$230,196,544	8.5%	\$2,455,921	
	100.0%		\$28,774,568	\$57,549,136	\$115,098,272	\$230,196,544	4.3%	\$4,796,720	
Stage 2	Value	Months	10	12	24	36	\$5,000,000	16.7%	
	150.0%		\$31,614,199	\$36,831,447	\$92,078,618	\$230,196,544	15.8%	\$5,270,087	
	125.0%		\$39,721,436	\$45,470,922	\$102,309,575	\$230,196,544	12.6%	\$6,621,563	
	100.0%		\$51,269,267	\$57,549,136	\$115,098,272	\$230,196,544	9.8%	\$8,546,587	